

Date: February 13, 2025

To,
BSE Limited.
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Maharashtra, India.

Scrip Code: 526125

ISIN: INE00HZ01011

Sub: Disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 ("Listing Regulations")- Board Meeting Updates

Dear Sir/Ma'am

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 ("Listing Regulations"), the Board of Directors in their meeting held today i.e. Thursday, February 13, 2025 through video conferencing, *inter alia* decided the following matter:

- 1) Pursuant to approval of the shareholders of the company in their general meeting held on April 5, 2023 and December 16, 2023 (by way of Postal Ballot) for the issuance of Foreign Currency Convertible Bonds (FCCBs) and upon receipt of Conversion Notice from the Bond holders, the Board of Directors at their meeting held today considered & approved the conversion of 337 (Three Hundred Thirty Seven) Bonds into equity shares as per the terms and conditions.
- 2) Pursuant to approval of the shareholders in their general meeting held on May 28, 2023 (by way of Postal Ballot) for issuance of Convertible Warrants and pursuant to the Conversion request received from the Warrant holder, Global Focus Fund, on February 10, 2025, the Board of Directors in their meeting held today considered & approved the conversion of 17934782 (One Crore Seventy Nine Lakhs Thirty Four Thousand Seven Hundred and Eighty Two) convertible warrants into equity shares (i.e in the ratio of 1:1) as per the terms and conditions.

The above matter has been duly approved by the Board of Directors at their meeting which commenced at 12:00(Noon) and concluded at 12:20 P.M.

We requested you to take the same on records.

Thanking You

For BN HOLDINGS LIMITED

For BN HOLDINGS LIMITED


Company Secretary & Compliance Officer

REETIKA MAHENDRA

Company Secretary and Compliance Officer

[M.NO: 48493]

BN HOLDINGS LIMITED
(FORMERLY ARIHANT TOURNESOL LIMITED)

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