

Date: March 19, 2025

To,
BSE Limited.
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001
Maharashtra IN

Scrip Code: 526125 ISIN: INE00HZ01011

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Listing Approval')-Receipt of In-principle approval from Bombay Stock Exchange to the listing application made by the company.

Dear Sir/Madam

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), as amended from time to time, we hereby inform you that the Bombay Stock Exchange (BSE) has granted its in-principle approval for the listing of 17934782 equity shares(One Crore Seventy Nine Lakh Thirty Four Thousand Seven Hundred Eighty Two), which have been issued upon the conversion of Convertible Share Warrants.

A copy of the in-principle approval letter issued by BSE is enclosed for your reference.

We request you to take the above on record.

## Thanking You For BN HOLDINGS LIMITED

REETIKA Digitally signed by REETIKA MAHENDRA Date: 2025.03.19
11:32:22 +05'30'

Reetika Mahendra
Company Secretary and Compliance officer
[M.NO: A48493]



REGD. OFFICE: 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

CIN: L15315MH1991PLC326590



## LOD/PREF/GB/FIP/1981/2024-25

March 19, 2025

The Company Secretary,
BN Holdings Ltd
217, Adani, Inspire-BKC,
Situated G Block, BKC Main Road,
Bandra Kurla Complex, Bandra East,
Mumbai, Maharashtra, 400051.

Re: Listing of 1,79,34,782 equity shares of Rs. 10/- each issued at a premium of Rs. 36/- bearing distinctive numbers from 79839360 to 97774141 to non-promoter on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sabah Vaze

Senior Manager

Gaurav Bajare Assistant Manager